

Public Notice
The Concord Retirement System
Request for Proposal

The Concord (MA) Retirement Board is seeking proposals from qualified investment managers to provide Global Multi-Asset Allocation investment management services for the Retirement System's \$200 million investment portfolio. The Board is contemplating an allocation in this Global Multi-Asset Allocation strategy of up to 25% (\$50 million) of their \$200 million total investment portfolio. The Board expects to award the full mandate to one manager.

All investments made by the Concord Retirement Board are subject to the provisions of the Massachusetts General Laws, Chapter 32, as amended by Chapter 176 of the Acts of 2011, and the rules and regulations of the Public Employees Retirement Administration Commission (PERAC), 840 CMR. The selected investment manager(s) must have familiarity and agree to comply with all applicable laws and PERAC regulations. Additional information on applicable laws and investment regulations may be found on PERAC's website at www.mass.gov/perac.

The Board reserves the right to cancel or reject in whole or part any or all proposals in the best interest of the Retirement System.

The RFP is available up to the proposal deadline by visiting
<https://www.fiducientadvisors.com/client-rfps>.

Proposal deadline is Thursday January 5, 2023 at 4:00 PM EDT. Late proposals will not be accepted.